



women wealth & wellness

Women empowering women to maintain a healthy, balanced lifestyle

It's Fall y'all! Let's get some organizing done this month. Many of us work on changing out our seasonal clothes and getting inspired with the crisp weather to get some home projects done. That's all wonderful. May I also encourage you to think about your financial organization? What if you intentionally plan 15 minutes of your day a couple times this season to get your documents in order? The good news is that once you do this, it's very easy to keep up the maintenance. Plus, it will provide peace of mind when you may find yourself in a challenging stage of life.



This month we are offering an essential planning checklist that you can do on your own. If you need some group motivation, please read below and join us for morning session to get this goal accomplished.

[Click here for your planning checklist](#)

Let us know if you would like to attend in person or join via webinar for a one-hour boot camp to get all your financial life organized. I am so passionate about this topic that this session is **complimentary!**

The date is **Wednesday, October 27th from 8:15 AM to 9:30 AM**. You will be given a worksheet of items to have ready before we meet. Please RSVP to elaine.shanley@financeforward.me by **10/22** if you are able to attend.

I use the Everplan organization encrypted site and offer a complimentary subscription to those women who are interested. There are so many stories over the course of my 25 years where the need to find an important missing document or information has led to undo stress. You will be doing your future self and loved ones a gift by getting this done.

Reflection Questions:

1. What is holding me back from having my documents and financial information including digital assets organized?
2. When can I carve out a few minutes to make at least one step forward in this area of financial organization?
3. Are there others in my trusted circle that I care for that rely on me where I need to make sure I have the right documents secure and easily accessible?

Looking forward to our discussion.

Cheers,

Elaine